2a. Planning and Organisation Checklist



TASK COMPLETE

The checklist and associated timescales shown below are typical for an event that requires detailed planning. This is merely intended to act as a guide – as, the nature and size of your event will impact upon the length of time needed to plan and organise your specific event.

Pre-planning (should be 3 to 6 months prior to event)	
Identify the site where your event will be held. Book the venue.	
Establish an event budget with appropriate contingency - within this, identify where any external funding will be obtained	
Investigate insurance requirements of your event	
♥ Organising	
Appoint an Event Organiser.	
Obtain quotes for Public Liability Insurance and obtain adequate cover	
Start Producing Event Plan, which should include an Emergency Plan	
Check availability of hire and supply companies (i.e. PA system, food etc)	
Identify stewards and/or recruit volunteers to attend your event	
✤ 3 months prior to event	
Begin to raise the profile of your event through appropriate marketing	
Complete Event Plan	
✤ 2 months prior to the event	
Make sure that you have established an Events Team that will oversee and manage the day of the event, including provision of stewards/ volunteers etc	

TASK COMPLETE

Sonfirming (4 to 6 weeks prior to event)	
Confirm bookings of all contractors and suppliers	
Where appropriate, confirm that you have been granted relevant licenses	
Confirm insurance for the event	
Enhanced promotion and marketing of your event	
♦ 2 weeks prior to event	
Inform all contractors and suppliers as to what time you require them on site on the day of the event	
Check on all other key items associated with your event	
Solution Day of Event	
Ensure that the venue is set out as within the Site Plan i.e. entrances, signage, toilets etc.	
Complete Event Safety Checklist	
Ensure that all stewards and volunteers have been fully briefed on their duties and responsibilities prior to the start of the event	