







# **Local Planning Annual Monitoring Report**

April 2013 – March 2014

**Published January 2015** 







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#### Introduction

- According to the 'Town & Country Planning (Local Planning (England) Regulations 2012), Part 8', all Local Planning Authorities are required to produce a regularly updated monitoring report.
- The Annual Monitoring Report (AMR) is designed to fulfil the above regulations; Harborough District Council intends to publish the Monitoring Report annually, each December/January.
- This report focuses on information relevant to the 12 months period 1 April 2013 to 31 March 2014.
- The content of the AMR is designed to fulfil regulations mentioned above. We are required to monitor and/or declare specifics in relation to the plan making process, monitor progress being made in delivery the adopted plan and adherence to current policy and legislation.
- Refer to opposite list for aspects included within the 2014 AMR.

New Local Plan and the LDS update 5 Year Housing Land Supply Update (30 Sept 2014 position reported) Updated Core Strategy Monitoring Framework Neighbourhood Development Plans Update Duty to Cooperate record

Social indicators including analysis of 2011 Census

Report of any Policy Omissions (none to report)

#### New Local Plan Preparation and LDS Progress 1/2

On 3 December 2012, the Council resolved to prepare a new Local Plan for Harborough District. This is in response to a number of important changes which have been introduced by the Government in respect of local planning policy.

The new Local Plan will incorporate a focused review of the Harborough Core Strategy (adopted in November 2011) and will also identify key areas of land for development. The refreshed Core Strategy and the strategic allocations will be prepared, consulted upon and used as a single document and will be known as the new Local Plan for Harborough District.

#### Progress to date

- Scoping Consultation took place 18th March to 28th April 2013;
  - ♦ Scoping Consultation responses were summarised and a report is available to read on our website.
  - Officers made recommendations with regards to the direction of the new Local Plan and any evidence requirements highlighted by the Consultation results; read the full report on our website.
- Harborough Housing Requirements Study (delivered March 2013).
- Retail Study 2013 published December 2013.
- Strategic Housing Market Assessment (SMHA delivered June 2014).
- Rural Centres Landscape Capacity Study published July 2014.
- Strategic Housing Land Availability Assessment (SHLAA) 2014 Update published November 2014.

To view evidence as it becomes available and follow the progress of the preparation of the new Local Plan for Harborough District please visit our website www.harborough.gov.uk/local-plan

#### **New Local Plan Timeline**

The programme of delivery of a new Local Plan for Harborough District is set out below (\*). The Local Development Scheme (LDS) will be amended shortly to reflect this updated timetable.

<u>Timetable – Key Stages</u>	
Early consultation and stakeholder engagement on scope of the Local Plan	Mar/April 2013
SDA Master Plan Pre-DPD Consultation	Mar/Apr 2013
Options Consultation	Sept –Oct 2015
Pre-Submission Consultation	Jun – Jul 2016
Examination	Nov 2016
Adoption	March 2017

<sup>\*</sup>Please note that all timings are indicative and may be subject to change – the timings outlined above are dependent upon Council decisions, evidence gathering and Duty to Cooperate with neighbouring authorities.

#### New Local Plan Preparation and LDS Progress 2/2

#### North West Market Harborough Strategic Development Area Master Plan

#### Progress to date

- The Market Harborough North West Strategic Development Area Master Plan was approved by Council on 7 October 2013.
- The Draft Master Plan was subject to a period of public consultation in March and April 2013. Following consideration of comments the amended Master Plan was considered by Executive in September and approved by Council in October.
- It now provides evidence in defining the extent of the strategic allocation in the new Local Plan and will be material to the determination of planning applications in due course.
- View the North West Market Harborough Strategic Development Area Master Plan on our website



#### Housing Land Supply 1/2

5 Year Supply Summary
to
30 Sept 2019\*

In previous years the Council has applied the Liverpool method to calculate the five year housing land supply, with any previous under supply of housing phased into the requirement across the remaining plan period. However, the National Planning Practice Guidance Paragraph: 035 Reference ID: 3-035-20140306 states, "Local planning authorities should aim to deal with any undersupply within the first 5 years of the plan period where possible". As a result, the Council has changed the method for calculating the five year supply of housing. The Sedgefield method is now applied, and allows for any previous shortfall in housing delivery during the plan period to be delivered within the next 5 years and not spread across the remainder of the plan period. Given the Liverpool or 'residual' method was previously applied in past 5 year housing land supply reports, it is important to not compare the outcome of this current document with previous years.

#### **Housing Requirement for Harborough District 2011-2031**

Method

The adopted Core Strategy (2006 to 2028) sets a housing target of 350 dwellings per annum, based on the now revoked Regional Spatial Strategy. However, guidance within the National Planning Practice Guidance at Paragraph: 030 Reference ID: 3-030-20140306 explains that, "evidence which dates back several years, such as that drawn from revoked regional strategies, may not adequately reflect current needs." It goes on to state that, "Where evidence in Local Plans has become outdated and policies in emerging plans are not yet capable of carrying sufficient weight, information provided in the latest full assessment of housing needs should be considered. But the weight given to these assessments should take account of the fact they have not been tested or moderated against relevant constraints." In view of this guidance, the housing requirement figure that is now applied to the calculations presented within this report is based on the most up-to-date evidence of ob-

jectively assessed housing need, as set out in the Leicester and Leicestershire Strategic Housing Market Assessment (SMHA, 2014) by GL Hearn. This recommended the housing requirement for Harborough District of 9,500 dwellings between 2011 and 2031, or 475 dwellings per annum.

The need to use the most up to date evidence of housing need was further reinforced by the Secretary of State's recent decision in the Crowfoot Way Broughton Astley appeal (ref: APP/F2415/A/12/2183653). The Secretary of State agreed with the Inspector's conclusions that, "The 2013 GLH figure [440pda] remains as the most robust evidence of the likely housing requirement for the district." (Inspector's Report, para 25). Therefore, although the figure is untested and has not gone through public examination, the annual housing requirement used in the current 5 year land supply calculation for the Harborough District is 475 dwellings per annum.

The plan period presented is that of the emerging new Local Plan of 2011-2031 to correspond with the housing requirement evidence used. A summary of the Five Year Supply calculation is provided overleaf; view the full report on our website.

\*NB: Whilst the scope of this AMR is 1 April 2013 to 31 March 2014 the interim update of the 5 Year Land Supply has already been published. Therefore, the latest position (dated 30 Sept 2014) is included in this report.

The 5 Year Land Supply Position dated 31 March 2014 was 4.64 years.

The current calculation can be seen in full overleaf, dated 30 September 2014.

# Housing Land Supply 2/2

5 Year Supply -Summary to 30 Sept 2019

Harborough District Housing Requirements 2011-2031					
	Row	Total	Calculation		
Strategic Housing Requirements for Harborough District 2011-2031	Α	9,500	n/a		
Annual Housing Requirement	В	475	A / 20 years		
Housing Requirement to date (1 Apr 2011-30 Sept 2014)	С	1,663	B x 3.5 years		
Recorded housing completions 1 Apr 2011 to- 30 Sept 2014	D	1,120	n/a		
Shortfall to add to the next 5 years requirement	E	543	C - D		
Shortfall as an annual requirement for the next 5 years	F	109	E / 5 years		
Total Annual requirement for the next 5 years	G	584	B + F		
Additional 20% Buffer	Н	117	G x 0.20		
Total Annual Requirement for the next 5 years, including buffer	I	700	G + H		
<u>Total Five Year Housing Requirement</u>	J	3,501	1 x 5 years		
Supply of Sites: 1 Oct 2014 to 30 Sept 2019					
Projected delivery from Allocated sites with permission	К	427	n/a		
Projected delivery from Market Harborough SDA	L	505	n/a		
Projected delivery from large sites with planning permission	М	1,014	n/a		
Projected delivery from Neighbourhood Plan Allocated Sites	N	47	n/a		
Projected delivery from sites with planning permission, pending a Section 106 Agreement	o	451	n/a		
Projected delivery from small sites with planning permission	Р	270	n/a		
PDL Windfall allowance	Q	78	n/a		
Five Year Supply of deliverable sites	R	2,792	K+L+M+N +O+P+Q		
Five Year Assessmentcalculation Looking Forward: 1 Oct 2014 to 30 Sept 2019					
Annual requirement plus 20% buffer	S	700	1		
Assessed Five Year Supply of Deliverable Dwellings	Т	2,792	R		
Supply of Land as a percentage of the requirement	U	80%	R/J		
Years Supply of Land	V	3.99	R/I		

#### Monitoring housing supply as planned in the adopted Core Strategy

- 3,261 new homes have been built across the District since the start of the plan period (1 April 2006 to 31 March 2014). The Core Strategy aims to deliver 3,500 by 31 March 2016 therefore it appears that we are on track to achieve that.
- 40.5% of housing growth has been delivered in Market Harborough (1 April 2006 to 31 March 2014); close to the planned figure that the Core Strategy committed to (42.9%).
- The settlements which constitute the Leicester Principal Urban Area (Bushby / Thurnby / Scraptoft) are also delivering close to their share of planned growth (10.5% share of actual growth to date, 11.4% planned).

2006/07 to 2013/14: 350 p.a.						
Settlement	Settlement Hierachy	CS Planned Figure	% planned growth	Delivered to date	% share of delivered housing growth	Residual
Broughton Astley		400	5.2%	63	1.9%	337
Lutterworth	Urban	700	9.1%	140	4.3%	560
Market Harborough		3,300	42.9%	1,322	40.5%	1,978
Bushby Scraptoft Thurnby		880	11. <b>4</b> %	342	10.5%	538
Ur	ban sub-total	5,280	68.6%	1,867	57.3%	3,413
Rural Centres & SRVS	Dunal	2,420	31.4%	1,126	34.5%	1,294
Other settlements	- Rural	n/a	n/a	268	8.2%	n/a
R	ural sub-total	2,420	31.4%	1,394	42.7%	1,026
<u>G</u>	irand total	7,700		<u>3,261</u>		<u>4,439</u>

- Broughton Astley has delivered limited growth since 2006 to date, however, a made Neighbourhood Plan and associated planning consents should deliver 509 new homes in coming years.
- Lutterworth has delivered 4.3% share of housing growth (1 April 2006 to 31 March 2014); however 9.1% share of growth was planned for in the Core Strategy. A residual of 560 units exists, which can be reduced to 334 when taking current commitments to build 226 homes into account.
- Rural: Urban ratio To date, Rural growth is higher than expected when compared with the planned housing distribution of the adopted Core Strategy. Rural Centres and SRV's combined, have delivered a 34.5% share of district housing growth to date. This, coupled with an 8.2% share of housing growth from small scale development across several small countryside settlements, equates to an urban:rural ratio of 57:43, compared with a planned for ratio of 69:31. However, it is important to note that 16.5 years of the current plan period remain, and significant recent planning permissions are likely to shift the urban:rural balance once outstanding commitments start to be delivered.

### Total housing supply since 1 April 2006

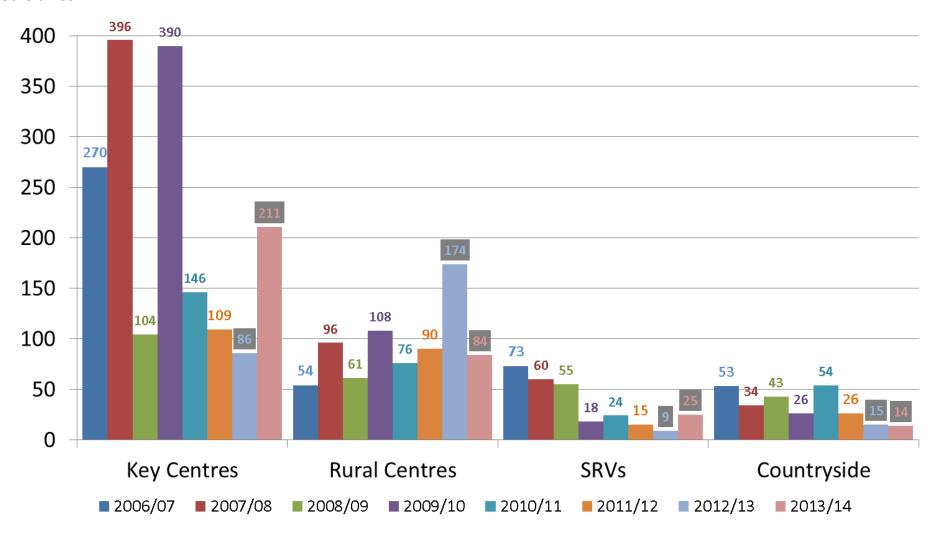
Housing completion rates for the whole District have averaged at 374.9 new homes per annum since the start of the plan period in 2006.



#### Housing supply, grouped by settlement hierarchy, since 1 April 2006

The average number of new homes supplied per year since 2006:

- Key centres (Market Harborough, Leicester urban fringe settlements, Broughton Astley, Lutterworth) = 214
- Rural centres = 93
- SRVs = 35
- Others = 33



#### Total Affordable Housing supply since 1 April 2006

Affordable Housing completion rates have averaged at 65.7 new homes per annum since the start of the plan period in 2006.



# Core Strategy Monitoring Framework 1/11

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014
Objective 1: To meet stra	tegic housing requirements, the acc	ommodation needs of the Distric	ct's population and the need for	affordable housing
Policy CS1: Spatial Strate- gy	Total amount of housing planned to be delivered over the plan period	At least 7,700 dwellings (2006-2028) At least 350 dwellings per annum (2006-2028)	HDC Local Indicator 1 (Core Output Indicator H1)	Harborough District Council currently has a 5 Year Land Supply of <b>3.99 years as at 30 Sept 2014</b> ; <b>31 March 2014</b> figure was <b>4.64 years.</b>
Policy CS2: Delivering New Housing	Net additional dwellings provided in the previous 5 years	5 year milestones (using the start date of the plan i.e. 2006/07):	HDC Local Indicator 2 (Core Output Indicator H2(a))	Since the start of the plan period 3,261 new homes have been built across the District.
	Net additional dwellings provided in the reporting year	By 31 March <b>2011</b> at least <b>1750</b> dwellings will be provided across the District	HDC Local Indicator 3 (Core Output Indicator H2(b))	
	Net additional housing expected to come forward over at least a 15	By 31 March <b>2016</b> at least <b>3500</b> dwellings will be provided across the District	HDC Local Indicator 4 (Core Output Indicator H2(c))	A Five Year Supply Summary is illustrated on pages 6-7 of this report.
	year period	By 31 March <b>2021</b> at least <b>5250</b> dwellings will be provid-	HDC Local Indicator 5 (Core Output Indicator H2(d))	
	Net additional dwellings expected to come forward each year over the remaining plan period to meet the overall housing requirement, taking into account previous delivery since the start of the plan period.	ed across the District  By 31 March <b>2026</b> at least <b>7000</b> dwellings will be provided across the District.		For more details including housing trajectory for the plan period please refer to the full 5 Year Land Supply Report, dated March 2014.

# Core Strategy Monitoring Framework 2/11

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014		
Objective 1: To meet strategic housing requirements, the accommodation needs of the District's population and the need for affordable housing						
Policy CS3: Delivering Housing Choice and Affordability	Gross affordable housing completions	At least 90 dwellings per annum (2010-2028) including delivery from both existing commitments and planned growth	HDC Local Indicator 6 (Core Output Indicator H5)	Target for the period 1 Apr 2013 – 31 Mar 2014 is 90 affordable dwellings. Delivery of affordable housing for the period 1 Apr 2013 – 31 Mar 2014 = 49		
Policy CS4: Providing for Gypsy, Traveller and Travelling Showpeople Needs	Net additional Gypsy and Traveller pitches provided	- At least 30 pitches - At least 10 transit pitches - At least 29 plots for showpeo- ple (2007-2016)	HDC Local Indicator 7 (Core Output Indicator H4)	Since the start of the plan period 10 social rent pitches have been approved.  For the period 1 Apr 2013 – 31 Mar 2014 5 pitches have been approved.		
Objective 2: To meet employ	ment needs, foster economic gr	owth and maintain high employ	ment levels in the District.	иррготса.		
Policy CS7: Enabling Employ- ment and Business Develop- ment	Total amount of additional employment floorspace by type	To be determined following review of existing employment sites and allocations (as per Policy CS7d)	HDC Local Indicator 8 (Core Output Indicator BD1), BD3	Not currently monitored.		
Policy CS7: Enabling Employment and Business Development	Employment land available by type	To be determined following review of existing employment sites and allocations (as per Policy 7d)	HDC Local Indicator 9	Please refer to the following reports on our website:  1.Employment Land Availability Assessment 2012 2.Existing Employment Areas Review 2012 3.Leicester and Leicestershire HMA Employment Land Study 2013		

# Core Strategy Monitoring Framework 3/11

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014			
	Objective 3: To locate new development in sustainable locations that respect environmental capacity and which have appropriate infrastructure, services and facilities in place or where these can realistically be provided; and to encourage the appropriate re-use of brownfield sites in sustainable locations.						
Policy CS2: Delivering New Housing Policy CS13: Market Har- borough Policy CS14: Lutterworth Policy CS15: Leicester Principal	Location of new housing growth	Housing growth as follows: -At lest 3,300 dwellings at Market Harborough; -At least 700 dwellings at Lutterworth; -At least 880 dwellings at the Leicester PUA; -At least 400	HDC Local Indicator 10	For information on housing growth since 2006 and how this looks against the planned figures please refer to page 8 of this report.			
Urban Area Policy CS16: Broughton Astley Policy CS17: Countryside, Rural Centres and Rural Villages		dwellings at Broughton Astley; -2,420 dwellings at the Rural Centres and selected rural vil- lages		For information on housing growth by settlement please refer to the current <u>5 Year Land Supply Report</u> , dated 30 Sept 2014.			
Policy CS2: Delivering New Housing	Percentage of dwellings completed at a minimum of 40 dwellings per ha on sites within or adjacent to the Principal Shopping and Business Area of Market Harborough and Lutterworth.	100% of dwellings on appropriate sites of 0.3ha or above	HDC Local Indicator 11	Not currently monitored by Strategic Planning; encouraged by Development Management as part of the planning decision process.			
	Percentage of dwellings completed at a minimum of 30 dwellings per hectare elsewhere within the district.	100% of dwellings on appropriate sites of 0.3ha or above	HDC Local Indicator 12	Not currently monitored by Strategic Planning; encouraged by Development Management as part of the planning decision process.			

# Core Strategy Monitoring Framework 4/11

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014			
	Objective 3:To locate new development in sustainable locations that respect environmental capacity and which have appropriate infrastructure, services and facilities in place or where these can realistically be provided; and to encourage the appropriate re-use of brownfield sites in sustainable locations.						
Policy CS12: Deliver- ing Development and Supporting Infrastruc- ture	Provision of necessary infrastructure	Delivery of the Core Strategy Infrastructure Services plan.	HDC Local Indicator 13	S106 income has been used to deliver various benefits across the District, including Affordable Housing. Refer to pages 23-24 for full details.			
Policy CS2: Delivering New Housing	% of new dwellings on previously developed land (PDL)	At least 35% (2006-2028) At least 16% (2010-2028) including delivery from both existing commitments and planned growth	HDC Local Indicator 14 (Core Output Indicator H3)	For information on housing growth by settlement and land type please refer to the current <u>5 Year Land Supply Report</u> , 30 Sept 2014.			
Objective 4: To protes		secure the provision of additional a	accessible community serv	vices, facilities, open spaces and infra-			
Policy CS12: Delivering Development and Supporting Infrastructure	Provision of necessary infrastructure	Delivery of the Core Strategy Infra- structure Services plan	HDC Local Indicator 15	Community funding from S106 agreements has been used to deliver various benefits across the District. Please refer to pages 23-24 for full details.			
Policy CS8: Protecting and Enhancing Green Infrastructure	Provision of open space associated with new development in accordance with the standards contained within the District Council's document 'Provision of Open Space, Sport and Recreation'	100% of relevant developments to comply with the standards	HDC Local Indicator 16	Not currently monitored by Strategic Planning; enforced by Development Management as part of the planning decision process.			
	Amount of eligible open spaces managed to Green Flag standard.	All publicly accessible open space in the District to achieve the 'Good' quality standard when assessed against the 'Green Flag' standard.	HDC Local Indicator 17 (Core Output Indicator 4c)	<b>91.6%</b> of Open Space holds 'Good' or better in Green Flag Standards. See page 27 for more details.			

# **Core Strategy Monitoring Framework 5/11**

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Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014
Objective 5: To protect and er	nhance the District's dist	inctive rural landscape, settlement pattern, l	nistoric assets, natural er	nvironment and biodiversity
Policy CS11: Promoting Design and Built Heritage	Protection of non-listed historic assets	Establishment of a local list of buildings / features of local importance	HDC Local Indicator 18	Not yet progressed.
	Designation of additional Conservation Areas	Further investigation of suitability of Dunton Bassett, Great Glen, Mowsley, Little Bowden and Peatling Magna and designation as Conservation Areas, where appropriate	HDC Local Indicator 19	Not yet progressed.
Policy CS8: Protecting and Enhancing Green Infrastructure	Maintaining Green Wedges	Green Wedge review complete	HDC Local Indicator 20	Not yet progressed.
	Provision of Local Na- ture Reserves	Provision of a new Local Nature Reserve will be sought as part of the strategic development area in Market Harborough	HDC Local Indicator 21	Addressed in the <u>SDA Master</u> <u>Plan</u> for North West Market Harborough.
	Change in areas of biodi versity importance	No net loss	HDC Local Indicator 22 (Core Output Indicator E2)	N/a
Policy CS17: Countryside, Rural Centres and Rural Villages	Percentage of develop- ment considered not to comply with Policy CS17 (c)	No inappropriate development in the countryside	HDC Local Indicator 23	For the period 1 Apr 2013 – 31 Mar 2014 there have been <b>5</b> planning applications permitted which do not comply with CS17. Please refer to the table on page 26 for more information.

# Core Strategy Monitoring Framework 6/11

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014			
Objective 6: To safeguard and enhance the character and built heritage of the District's settlements and ensure that residential amenity is protected.							
Policy CS11: Promoting Design and Built Heritage	Protection of non-listed historic assets	Establishment of a local list of buildings / features of local importance	HDC Local Indicator 17	Not yet progressed.			
	Designation of additional Conservation Areas	Further investigation of suitability of Dunton Bassett, Great Glen, Mowsley, Little Bowden and Peatling Magna and designation as Conservation Areas, where appropriate	HDC Local Indicator 18	Not yet progressed.			
Objective 7: To protect and pr	omote the economic viabilit	ty and vitality of the District's towns and	rural centres.				
Policy CS6: Improving Town Centres and Retailing	Provision of additional re- tailing floorspace	Comparison shopping: Minimum of 13,800m <sup>2</sup> Convenience shopping: Minimum of 7,800m <sup>2</sup> (2006-2028)	HDC Local Indicator 24	Please refer to the <u>2013 Har-borough Retail Study</u> on our website.			
Objective 8: To promote good safety, reduces antisocial beha		where possible enhances, its surroundir and incidence of crime.	ngs and quality of life <i>and</i>	which improves community			
Policy CS11: Promoting Design and Built Heritage	The proportion of new residential developments of 10 or more dwellings achieving very good, good, average and poor ratings against the Building for Life Criteria.	Aspirational target of 100% achieving very good or good (resources need to be identified to undertake assessment of sites)	HDC Local Indicator 25	Not currently monitored. (CABE initiative has been absorbed by another government body.)			

# **Core Strategy Monitoring Framework 7/11**

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014			
	Objective 9: To reduce the environmental impacts of road traffic, both private and commercial, and lessen the need for car use by encouraging alternative modes of transport including cycling and walking.						
Policy CS5: Providing Sustainable Transport	Percentage of completed non – residential development within Use Classes Orders A, B and D complying with car-parking standards set out in LDF.	100%	HDC Local Indicator 26 (Core Output indicator 3a)	Not currently monitored.			
Policy CS13: Market Harborough	Provision of enhanced cycling facilities	Creation and implementation of a town wide cycle network for Market Harborough	HDC Local Indicator 27	Addressed in the <u>SDA Master Plan</u> for North West Market Harborough.			
Policy CS14: Lutterworth	Improvements to air quality within the Lutterworth town centre Air Quality Monitoring Area	Working towards achieving the National Air Quality objectives	HDC Local Indicator 28 (Annual Air Quality Updating and Screening Assessment)	National Air Quality Objectives stipulate an annual mean target of 40 µgm <sup>-3</sup> for Nitrogen Dioxide.  The Lutterworth AQMA has exceeded this target every year since 2006.  An Action Plan was approved by Committee in April 2013 and is available on our website.			

# Core Strategy Monitoring Framework 8/11

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr 2013 to Mar 2014
Objective 9: To reduce the modes of transport include		ad traffic, both private and commercial, a	and lessen the need for ca	r use by encouraging alternative
Policy CS2: Delivering New Housing	Percentage of dwellings completed at a minimum of 40 dwellings per ha on sites within or adjacent to the Principal Shopping and Business Area of Market Harborough and Lutterworth.	100% of dwellings on appropriate sites of 0.3ha or above	HDC Local Indicator 11	Not currently monitored, but encouraged by Development Management as part of the planning decision process.
	Percentage of dwellings completed at a minimum of 30 dwellings per hectare elsewhere within the district.	100% of dwellings on appropriate sites of 0.3ha or above	HDC Local Indicator 12	Not currently monitored, but encouraged by Development Management as part of the planning decision process.

Objective 10: To minimise	e waste production and maxi	mise re-use and recycling of waste		
Policy CS11: Promoting Design and Built Heritage	Waste reduction and recy- cling	To recycle/compost 58% of household waste by 2017	HDC Local Indicator 29	Overall recycling rate for <b>Apr2013 Mar2014</b> is <b>57.3%.</b>
				•Dry recycling rate for Apr2013-Mar2014 is <b>24.57%</b> (incl cardboard).
				•Green recycling rate Apr2013- Mar2014 is <b>32.55%</b>

# **Core Strategy Monitoring Framework 9/11**

Policies	Indicator	Target	Harborough District Reference	Monitoring Update Apr2013 to Mar2014
Objective 11: To minimis	se energy demand and maximise the us	e of renewable energy resources	5 <u>.</u>	
Policy CS9: Addressing Climate Change	Renewable energy generation by installed capacity and type	To increase the amount of renewable energy generation by installed capacity and type	HDC Local Indicator 30 (Core Output Indicator E3)	For the current period Apr2013 to Mar2014: 13 renewable energy applications received by HDC.  Planning Applications for wind turbines since the start of the plan period (2006) can be summarised as follows:  •49 applications ➤15 implemented ➤11 consented but not yet implemented ➤16 refused ➤7 withdrawn ➤0 pending decisions
				Planning Applications for Solar Farms since the start of the plan period: •2 applications: ▶1 Consented (14/01052/FUL) ▶1 pending decision (14/00833/FUL)
Policy CS13: Market Har- borough	Provision of enhanced cycling facilities	Creation and implementation of a town wide cycle network for Market Harborough	HDC Local Indicator 27	Addressed in the SDA Master Plan for North West Market Harborough.

# Core Strategy Monitoring Framework 10/11

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Policies	Indicator	Target	Harborough Dis- trict Reference	Monitoring Update Apr2013 to Mar2014
Objective 11: To minimise	energy demand and maximise the use of	renewable energy resources.		
Policy CS2: Delivering New Housing	Percentage of dwellings completed at a minimum of 40 dwellings per ha on sites within or adjacent to the Principal Shopping and Business Area of Market Harborough and Lutterworth.	100% of dwellings on appropriate sites of 0.3ha or above	HDC Local Indicator 11	Not currently monitored, but encouraged by Development Management as part of the planning decision process.
	Percentage of dwellings completed at a minimum of 30 dwellings per hectare elsewhere within the district.	100% of dwellings on appropriate sites of 0.3ha or above	HDC Local Indicator 12	Not currently monitored, but encouraged by Development Management as part of the planning decision process.
Objective 12: To promote sus Policy CS8: Protecting and Enhancing Green Infrastruc- ture	Maintaining Green Wedges	Green Wedge review complete	HDC Local Indicator 20	N/a
Policy CS11: Promoting Design and Built Heritage	Provision of enhanced tourism facilities	Increased range and/or enhanced quality of tourism attractions and supporting infrastructure	HDC Local Indicator 28	<ul> <li>In the last 12 months:</li> <li>HDC has agreed a Blueprint for Tourism 2013-2019, facilitated by Leicester Shire Promotions.</li> <li>Published Open for Business Prospectus.</li> <li>Appointed a Business Support Manager.</li> <li>New business support web pages created within HDC site.</li> <li>HDC has made a joint bid for European funding which would be used to promote sustainable tourism. (Outcome awaited.)</li> </ul>

# **Core Strategy Monitoring Framework 11/11**

Policies	Indicator	Target	Harborough Dis- trict Reference	Monitoring Update Apr2013 to Mar2014
Objective 13: Locate new d	evelopment in areas which will not put l	ife or property at risk of floo	oding.	
Policy CS10: Addressing Flood Risk	Number of planning permissions granted contrary to Environment Agency advice on flooding and water quality grounds.	<b>0</b> planning permissions issued against the advice of the Environment Agency.	HDC Local Indicator 31 (Core Output Indica- tor E1)	1 planning permissions issued against the advice of the Environment Agency, however it contains satisfactory flood mitigation measures.

#### Objective 3

Policy CS12: Delivering Development and Supporting Infrastructure—Affordable Housing Spending record:

<u>Development site</u>	Amount received	Amount spend so far	Where spent	Housing provider
Former rose Nursery, North Kilworth	£45,000 committed, likely to be spent during 2014-2015	£0	Provision of affordable housing in North Kilworth	NHCA

#### Objective 4

Policy CS12: Delivering Development and Supporting Infrastructure — S106 Grant Allocation record

Grant Allocated to	Allocation Amount	Project Summary	<u>Delivery deadline</u>
Aylestone St James RFC, Scraptoft	£25,000.00	Extension to clubhouse	October 2016
Great Bowden Parish Council	£24,000.00	Extension to Pavilion changing rooms	October 2015
Kibworth Joint Burial Committee	£6,000.00	Tarmac pathway to parish cemetery	October 2014
Kibworth Joint Recreation Com- mittee	£41,000.00	Conversion of land to create parish allotments	June 2014
Market Harborough Squash & Racketball Club	£16,884.00	Extension to include 2 glass backed courts	October 2015
Market Harborough Football Club	£20,636.00	Construct flood barrier	April 2014
North Kilworth Parish Council	£4,313.68	Play equipment	October 2015
Broughton Astley Community Bus	£7,738.00	New community bus	October 2014

<u>Objective 4</u> - To protect, enhance and, where appropriate, secure the provision of additional accessible community services, facilities, open spaces and infrastructure throughout the District.

Policy CS12: Delivering Development and Supporting Infrastructure — S106 Grant Allocation record, continued...

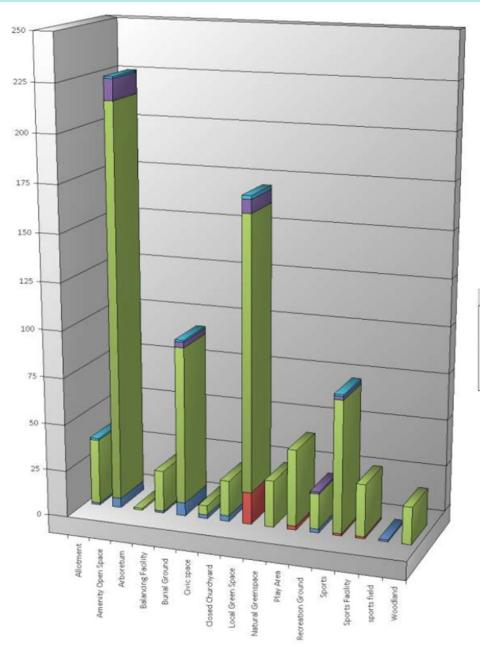
Grant Allocated to	Allocation Amount	Project Summary	<u>Delivery deadline</u>
Swinford Church of England Pri- mary School	£26,000.00	Outdoor classroom, sheltered area, sensory gar- den & play equipment	September 2015
Kibworth Grammar School	£23,284.00	Improvements to building and exterior fixtures	March 2015
Kibworth Scouts and Guides	£53,000.00	Extension refurbishment of toilets and improved disabled access	March 2015
Kibworth High School	£44,464.00	Construction of all-weather pitch	March 2015
Great Glen Parish Council	£50,000.00	New community facility land purchase	March 2015
Harborough District Council	£34,000.00	Maintenance of dog walkers path	March 2015
Market Harborough Squash & Racketball Club	£30,912.00	Extension including 2 glass backed courts	March 2015

<u>Objective 4</u> - To protect, enhance and, where appropriate, secure the provision of additional accessible community services, facilities, open spaces and infrastructure throughout the District.

Policy CS8: Protecting and Enhancing Green Infrastructure

Opposite is a summary of the current Quality rating for all Open Space across the District, as at 31st March 2014. Please note that Open Spaces are continually monitored on a rolling basis throughout the year. An update will be published in this report twice yearly.

For accurate, point-in-time updates please contact planningpolicy@harborough.gov.uk





<u>Objective 5</u>—To protect and enhance the District's distinctive rural landscape, settlement pattern, historic assets, natural environment and biodiversity

This relates to 'Policy CS17: Countryside, Rural Centres and Rural Villages', which can be summarised as follows:

Beyond Market Harborough, Lutterworth, Broughton Astley and Leicester PUA, development over the plan period will be focussed on Billesdon, Fleckney, Great Glen, Husbands Bosworth, Kibworth and Ullesthorpe. As Rural Centres they will be the focus for rural affordable and market housing, additional employment, retail and community uses to serve the settlement and its rural catchment area. In other selected rural villages development will be on a lesser scale. In all cases development will be on a scale which reflects the size and character of the village concerned, the level of service provision and takes into account recent development and existing commitments. Outside these rural settlements, new development in the Countryside and other settlements not identified as selected rural villages will be strictly controlled.

Only development required for the purposes of agriculture, woodland management, sport and recreation, local food initiatives, support visits to the District and renewable energy production will be appropriate in the Countryside subject to compliance with other relevant policies in this Strategy.

#### Rural development will be delivered as follows:

a) Billesdon, Fleckney, Husbands Bosworth and Ullesthorpe will be the focus for additional housing beyond that already built or committed. Housing in selected rural villages will be on a lesser scale reflecting their size, character and service provision. Villages not identified, but which have identified Limits to Development, may be suitable to receive very limited small scale infill development.

(Limits to Development are defined for the following smalll settlements: Arnesby, Ashby Magna, Burton Overy, Claybrooke Magna, East Langton, Hungarton, Leire, Peatling Magna, Saddington, Stoughton, Thorpe Langton, Tur Langton, Walcote and Walton.)

Please refer to the table on the next page for monitoring information in relation to CS17.

<u>Objective 5</u>—To protect and enhance the District's distinctive rural landscape, settlement pattern, historic assets, natural environment and biodiversity Planning applications approved for housing development in countryside locations not in accordance with the Core Strategy Policy CS17:

<u>Parish</u>	<u>Reference</u>	<u>Date Permitted</u>	<u>Description</u>	<u>Notes</u>
East Norton	13/01371/CLU	24.03.2014	Certificate of lawfulness for existing use as a separate dwelling house	Been in use as dwelling house for 10+years. CLU permission granted.
Gumley	13/00520/FUL & 13/01487/ NMA	13.06.2013	Erection of 2 dwellings (revised scheme 12/00018/ETF)	Decision Statement clearly acknowledges the conflict with CS17 however decision refers to 'fallback' position of extant planning consents.
Gumley	13/00961/LBC	15.08.2013	Erection of 3 dwellings	No mention of CS17 in justification statement.
Kimcote with Walton	13/00060/FUL & 13/01871/ FUL	03.03.2014	Erection of a dwelling	Decision Statement clearly acknowledges the conflict with CS17 however decision refers to 'fallback' position of extant planning consents.
Mowsley	13/00328/CLU	15.05.2013	Certificate of Lawfulness for existing use as dwelling house	Been in use as dwelling house for 10+years. CLU permission granted.

#### **Neighbourhood Development Plans**

Harborough is proud to have four Front Runner (FR) Neighbourhood Planning groups across the District. On the 6th December 2012, Harborough District Council hosted it's first Neighbourhood Planning Conference. Around 90 delegates including parish councils, council planners, the civic society, councillors, developers, estate agents and other key people from the community attended.

The objective of the Conference was to increase awareness and understanding of Neighbourhood Planning and to provide expert guidance on how to begin a neighbourhood plan. It featured presentations from keynote speakers including Stephen Pointer (Head of Strategic Planning and Housing) from Harborough District Council, Mick Duggan from the Department of Communities and Local Government (DCLG) and Jeff Bishop from the Localism Network. It also included workshops allowing people meet the presenters and benefit from the range of subjects covered, as well as Harborough District Council representatives.

Since the Conference, interest in Neighbourhood Planning buoyed and we now have 11 Neighbourhood Plans at various stages, including the four Front Runners (FR) as well as a number settlements currently exploring the idea of starting a Neighbourhood Plan.

Made Neighbourhood Plans (2)	Drat plan Consulted on and Examined (0)	Approved Neighbourhood Areas (6)	Neighbourhood area Applica- tions (3)
Broughton Astley (FR)		East Langton	The Kibworths
Billesdon (FR)		Foxton (FR)	Shearsby
		Great Glen	Great Easton
		Lubenham (FR)	
		North Kilworth	
		Scraptoft	

Parishes having shown early interest but have since decided to concentrate on updating their Parish Plans instead of making a neighbourhood plan include Thurnby/Bushby and Stoughton.

### **Duty to Cooperate records 1/10**

Harborough District Council's Strategic Planning Team keeps a Summary of activity for each project in operation which involves cross-authority cooperation. The following is a summary of Duty to Cooperate activities through the April 2013 – March 2014 period.

<u>Project</u>	<u>Date</u>	Meeting / Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/correspondence		
	30/4//2013	Natural Historic & Environment Partnership	pen  M Bills  Please email planningpolicy@harborough.gov.uk if you required details.			
	2/09/2013	Natural Historic & Environment Partnership				
	2/12/2013	Natural Historic & Environment Partnership				
	13/01/2013	NHEP workshop				
Green Infra- structure	29/01/2013	Leicestershire Parks and Open Spaces Network				
	27/06/2013	Leicestershire Parks and Open Spaces Network				
	12/04/2013	Welland Valley Partnership				
	27/09/2013	Welland Valley Partnership				
	9/11/2013	Welland Valley Partnership				
Housing Requirements Study/Strategic	08/04/2013	(Housing, Planning and Infrastruc- ture Group) HPIG Data &Intelligence Group	LAs/LLEP Stephen Pointer - HDC	SP presented paper on Housing Requirements Study v. SHMA drawing on experience in relation to Harborough Housing Requirements Study.		
Housing Market Assessment	11/04/2013	HPIG	LAs/LLEP Stephen Pointer - HDC	Meeting attended.		

# **Duty to Cooperate records 2/10**

<u>Project</u>	<u>Date</u>	Meeting/Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
	13/06/2013	HPIG	Other HMA authorities, HCA, LLEP Steve Pointer	Agreement to setting up of SHMA Project and joint commissioning of work.  Report on SHMA and way forward taken to meeting along with a draft SHMA specification brief:
Strategic Hous- ing Market As- sessment (SHMA)	02/07/2013	SHMA Project Group (Project Inception Meeting)	Other HMA authorities, HCA, LLEP Steve Pointer - HDC Lesley Aspinall - HDC	SHMA project structure agreed. Sponsor (Eileen Mallon), Project Manager (Steve Pointer) and 7 workstream leaders identified. Project Board – Project Group – Workstreams.  Draft Brief/Procurement/Finance discussed.  Draft PID circulated for comment and to be updated following meeting.
	11/07/2013	HPIG	Other HMA authorities, HCA, LLEP  Steve Pointer	Agreed Project Management Structure for upcoming SHMA.
	26/07/2013	Email sent to workstream lead- ers by SP	Email	SP sent out draft revised PID and Brief to Workstream Leaders, Project Sponsor and LLEP.
	08/08/2013	HPIG	Other HMA authorities, HCA, LLEP Steve Pointer - HDC	Decision made that final SHMA brief should go back to HPIG for sign off at 5 <sup>th</sup> Sept meeting.

# **Duty to Cooperate records 3/10**

<u>Project</u>	<u>Date</u>	Meeting/Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
	29/08/2013	SHMA Project Group Meeting	Other HMA authorities, HCA, LLEP Steve Pointer Lesley Aspinall	SHMA brief approved but need to take into account/consider the implications of the new National Planning Practice Guidance on assessing housing needs before taking it to HPIG for final signoff.  Full tendering process to be followed with NWL leading on procurement. Procurement timetable to be prepared.
	05/09/2013	HPIG	Other HMA authorities, HCA, LLEP Steve Pointer - HDC	Final SHMA Brief signed off in principle. Also considered the implications of the National Planning Practice Guidance section on assessing housing needs and final amendments needed to the brief in response. Paper circulated.
Strategic Hous- ing Market As- sessment	06/09/2013	LA email to IN	n/a	LA made amendments to brief following HPIG and forwarded final brief to IN for procurement stage to commence.
(SHMA)	05/09/2013	HPIG	Other HMA authorities, HCA, LLEP Steve Pointer	Final SHMA Brief signed off in principle. Also considered the implications of the National Planning Practice Guidance section on assessing housing needs and final amendments needed to the brief in response. Paper circulated.
	06/09/2013	LA email to IN	n/a	LA made amendments to brief following HPIG and forwarded final brief to IN for procurement stage to commence.
	17/10/2013	HPIG	Other HMA authorities, HCA, LLEP Norman Proudfoot & Stephen Pointer - HDC	Update on procurement of SHMA.
	14/11/2013	HPIG	Other HMA authorities, HCA, LLEP Norman Proudfoot - HDC	Approved appointment of consultant.

# **Duty to Cooperate records 4/10**

<u>Project</u>	<u>Date</u>	Meeting/ Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/correspondence
Strategic Hous- ing Market As- sessment (SHMA)	23/01/2014	HPIG	Other HMA authorities, HCA, LLEP	Update on SHMA Progress.
	20/02/2014	HPIG	Other HMA authorities, HCA, LLEP	Update on SHMA Progress
	06/03/2013	Members Advisory Group	Lead members from all HMA authorities & Stephen Pointer - HDC	It was reported that the initial housing need figures from the SHMA are being shared with each authority and it is at a very early stage. These figures will need to be validated by Planning Officers.
	23/01/2014	HPIG	Other HMA authorities, HCA, LLEP	Update on SHMA Progress.
	20/02/2014	HPIG	Other HMA authorities, HCA, LLEP	Update on SHMA Progress.
	06/03/2013	Members Advisory Group (MAG)	Lead members from all HMA authorities & Stephen Pointer - HDC	It was reported that the initial housing need figures from the SHMA are being shared with each authority and it is at a very early stage. These figures will need to be validated by Planning Officers.

# **Duty to Cooperate records** 5/10

<u>Project</u>	Πatα	Meeting/ Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/correspondence
Strategic Housing Land Availability Assessment (SHLAA)	25/07/2013	Meeting	Blaby North West Leics Oadby & Wigston Hinckley & Bosworth	L&L Officers met to discuss latest thoughts on SHLAA -  Meeting to discuss an update to the Joint Leicester and Leicestershire SHLAA Methodology and to share best practice in undertaking assessment.
Gypsies & Travellers Accommodation Needs Assessment	30/05/2013	GTAA Final Report	MATU De Montfort University (consultant) Charnwood HBBC LCC Leics City NWL Melton Blaby O&WBC Chris Brown - HDC Raj Patel - HDC	Final GTAA circulated amongst Group, incorporating suggesting comments and additional wording.  Final GTAA taken to HPIG meeting of 13 <sup>th</sup> June 2013 for sign off.
	17/06/2013	LCC Traveller Liaison Meeting	MATU NWL Charnwood HBBC Melton Leics City Blaby Rutland Steve Pointer - HDC	County wide discussion and update on G&T matters across the County  •Matters arising •Needs assessment •Site provision – county wide applications •Unauthorised sites •Police update

# **Duty to Cooperate records** 6/10

Project	<u>Date</u>	Meeting/Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
Gypsies & Travellers Ac- commodation Needs Assess- ment	14/02/2014	Kettering BC G&T Options Consultation	Chris Brown	<ul> <li>HDC response to G&amp;T Options consultations as below:</li> <li>Harborough District Council notes the content of the consultation, and does not have a preferred allocation option to support. The Council notes the required need and supports the approach to allocate the full requirement of pitches as identified in the GTAA.</li> <li>The Council also notes the close proximity of the Springfields, Braybrooke site to the District boundary, and is aware of existing sites in the same area also close to the District Boundary. While the residents of these sites will predominantly use the services and facilities in Harborough District, the number of pitches proposed (2) is not thought to have a significant impact on the District. The Council is currently working towards a new Local Plan, with adoption expected in summer 2015. The new Local Plan will include the pitch requirements from the Leicester and Leicestershire GTAA, updated in 2013, and outlines a need for an additional 53 residential pitches between 2017 and 2031 and an additional 23 showpeople plots between 2017 and 2031. The report is available here for information: http://www.harborough.gov.uk/info/200074/planning/52/background_reports/7.</li> </ul>
Leicester & Leicestershire Strategic Dis- tribution Sec- tor Study	March 2013	Planning Officers Forum		General discussion of the need for further evidence work on Strategic Distribution (following L&L HMA ELS 2012 Update) - agreement to an initial meeting of M1 authorities.
	22/04/2013	Exploratory S&D Interested Par- ties meeting	LLEP/CBC/NWLDC HBBC/BDC/Leics County HDC (J Ellershaw)	Discussion of purpose / scope of additional evidence. Agreement to prepare draft brief, provisional funding, and an approach O&WBC and L City C regarding involvement.

# **Duty to Cooperate records 7/10**

<u>Project</u>	<u>Date</u>	Meeting/Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
Leicester & Leicestershire Strategic Distri- bution Sector Study	March 2013	Planning Officers Forum		General discussion of the need for further evidence work on Strategic Distribution (following L&L HMA ELS 2012 Update) - agreement to an initial meeting of M1 authorities.
	22/04/2013	Exploratory S&D Interested Par- ties meeting	LLEP/CBC/NWLDC HBBC/BDC/Leics Coun- ty C/ HDC (J Ellershaw)	Discussion of purpose / scope of additional evidence. Agreement to prepare draft brief, provisional funding, and an approach O&WBC and L City C regarding involvement.
	08/05/2013	District Leaders / Chief Exec Group & City Deal Core Group		
	29/05/2013	Exploratory S&D Interested Parties meeting	LLEP/NWLDC/HBBC BDC/ LCC / HDC - J Ellershaw	Further discussion re. draft brief / project management / procurement/ funding/ next steps. Resolved to report to / seek support for a study & steering group from HPIG (existing joint working framework).
	11/07/2013	HPIG	Other HMA authorities / LLEP, Stephen Pointer - HDC	Action to discuss programme, governance and timescales.
	02/10/2013	Exploratory S&D Interested Par- ties meeting	LLEP/NWLDC/HBBC BDC/ LCC / HDC (J Ellershaw)	Draft brief circulated 27/8/13 for comment in advance of meeting.  S&D project structure agreed. Sponsor (N Proudfoot), Project Manager (David Hughes) and 6 workstream leaders identified. Draft brief, funding & PID discussed (to be amended after meeting) and agreed for recommendation to HPIG Oct 2013. Work-stream leads identified. HDC to lead on procurement / timetable agreed.

# **Duty to Cooperate records** 8/10

<u>Project</u>	<u>Date</u>	Meeting/ Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
Leicester & Leicestershire Strategic Distri- bution Sector Study	17/10/2013	MAG		Presentation & discussion on purpose of study.
	17/10/2013	HPIG	Other HMA authorities / LLEP  N Proudfoot - HDC	Study brief approved for procurement. Noted study to consider golden triangle, wider implications & relationships with adjoining areas, links with national infrastructure provision.
	27/11/2013 & 04/12/2013	S&D Project Board	NWLDC/LCC/LLEP BDC, HDC - J Ellershaw	Quote submissions evaluated / shortlisted. Interviews conducted. Recommendation to appoint MDS Transmodal / Savills agreed.
	10/12/2013	HPIG	Other HMA authorities / LLEP  N Proudfoot - HDC	Update on procurement, Partnership Agreement and general progress.
	11/12/2013	S&D Steering Group	BDC/CBC/MBC HDC - J Ellershaw	Update on procurement. Partnership agreement / consultant contract discussed. Agreement to seek HPIG ratification of appointment of consultants 12/12/13.
	10/02/2014	S&D Steering Group	LCC/CBC/MBC/NWLDC HBBC/ BDC/MBC/ LLEP/ LCity/ Consultant, HDC - J Ellershaw	Draft Interim Report (Part A) discussed (see minutes). Partner comments to be added to annotated copy post meeting, to enable revised version by 24/2/14.
	20/02/2014	HPIG	Other HMA authorities / LLEP	Highlight Report. Requested Indicative outcomes for next HPIG, Communications Plan to be shared, Employment & Skills Group to be updated.
	26/03/2014	S&D Steering Group	LCC/CBC/MBC/NWLDC HBBC/ BDC/LCity/ Consultants, HDC - J Ellershaw	Draft Interim Report (Part B) discussed (see minutes). Partner comments to be added to annotated copy post meeting. Noted study (Part B) 'off track' – Project Team /Sponsor meeting agreed to resolve.

# **Duty to Cooperate records** 9/10

<u>Project</u>	<u>Date</u>	Meeting/ Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
DIRFT III pro- posal	20/05/2013	Email to Planning Inspectorate	S Pointer	HDC Representation on DCO application for DIRFT III.
	20/05/2013	Email to LCC	S Pointer	LCC view on representation to DCO application DIRFT III.
	06/08/2013	Email	S Pointer	DCO (DIRFT III) hearing – acknowledgment / non attendance.
Development & Strategy Officers Group	26/02/2014			To discus all matters / issues relevant to Housing Strategy and Development.
	03/06/2014	Housing Strategy and Development Officers Group that meets on a quarterly basis. Meeting revolves around the partici-	All District Strategy and Development Officers and the City. This is a county-wide forum.	Specific presentation on ProVal Development Appraisal Toolkit.
	24/09/2014			Specific topic – difficulties on RP's taking S106 affordable Housing Schemes.
	27/10/2014	pant District offices and the City Council.		As above given pending difficulties and issues arising.
	11/12/2014			As above / wider housing issues, plus scheduling 2015 meetings.

# **Duty to Cooperate records** 10/10

<u>Project</u>	<u>Date</u>	Meeting/Communication	Attendees/HDC rep	Precis of outcomes and link to minutes/ correspondence
External Duty to Cooperate events	24/05/2013	Meeting with Leicestershire local plan- ning authorities, hosted by Leicester City Council to explore opportunities for joint evidence gathering	Tess Nelson	A number of opportunities for joint evidence gathering studies were identified for further discussion.
	Meeting with Rugby Borough Council to explore strategic cross-boundary issues		Stephen Pointer	Strategic cross-boundary issues (including housing requirements and delivery and strategic distribution) were explored.
	19 – 20/03/2014	Charnwood Core Strategy Examina- tion – Duty to Cooperate and Overall provision for Housing	Tess Nelson Lesley Aspinall	Following the initial hearing sessions, a letter from the Inspector to Charnwood Borough Council, dated 1 April 2014 is available at the following link: <a href="https://www.charnwood.gov.uk/files/documents/conclusion_from_initial_hearings/C4%20Conclusions%20from%20the%20intial%20hearings.pdf">https://www.charnwood.gov.uk/files/documents/conclusion_from_initial_hearings/C4%20Conclusions%20from%20the%20intial%20hearings.pdf</a>

## **Social Indicators**

#### 2011 Census Insights

A previous edition of the AMR includes an analysis of the Census 2011 data compared with data from Census 2001 and looks at resident population, age structure and gender, marital status, population density, tenure and accommodation types.



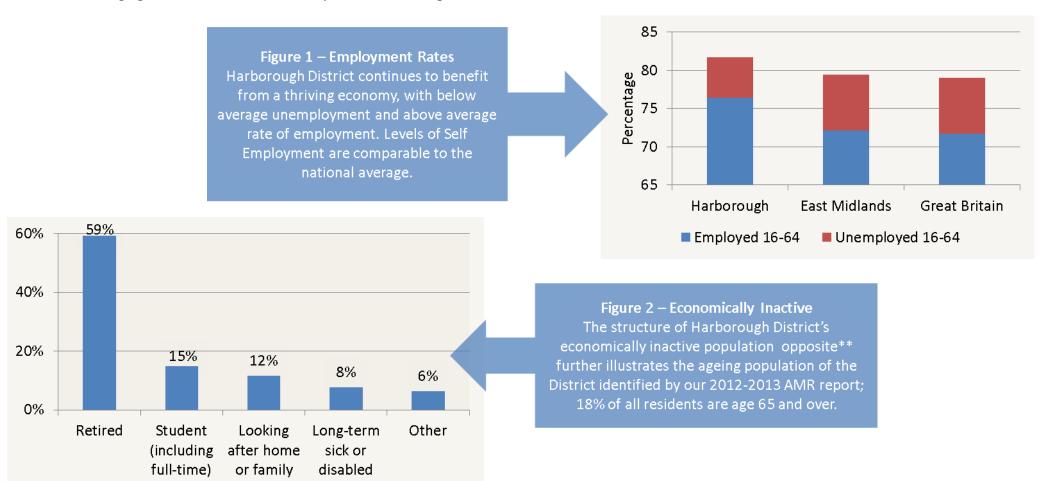
Further information from the 2011 Census employment, released in 2013, and analysis in this report will look at economic performance:

- Economic activity and Employment
- Occupations
- Employment industries
- Commuting patterns and car ownership
- Business enterprise
- GL Hearn highlights a summary of key messages on the economic performance of the District, summarised from the GL Hearn Harborough Housing Requirements Study, published March 2013.
- Carbon Emissions reporting on the carbon emissions per person for Harborough District, in comparison with national and regional averages.
- Fuel Poverty reporting on the occurrence of fuel poverty across the Harborough District, in comparison with national and regional averages.

## **Economic Activity and Employment Levels**

Estimates from Nomis for 2013 – 2014\* indicate that there are now c87,500 residents in the Harborough District.

- •53,700\* are of working age (16 64 years).
- •44,000\* residents are economically active.
- •1,500\* unemployed individuals aged 16 64 years, see Figure 1 for employment / unemployment rates.
- •9,700\* working age residents are economically inactive see Figure 2 for details.



The pie chart below illustrates the range of occupations engaged in by Harborough Workplace Population\*, the most prevalent being:

- •20% of employed in 'Elementary occupations'
- •12% working as 'Managers, directors and senior officials'
- •12% are 'Skilled trade persons'
- •11% are Professional occupations
- •10% are 'Associate professional and technical occupations'

(Please refer to the table opposite for ONS definitions of the Occupation Groups)

#### Occupation of the Harborough Workplace Population ■ 1. Managers, directors and senior officials 2. Professional 12 20 occupations ■ 3. Associate professional and technical occupations 4. Administrative and secretarial occupations ■ 5. Skilled trades occupations ■ 6. Caring, leisure and other service occupations ■ 7. Sales and customer service occupations ■ 8. Process, plant and 12 machine operatives ■ 9. Elementary occupations \*ONS definition: 'the population for a given geography during standard working hours'.

# Workplace Population: Occupation

Occupation Group	ONS Definition
Managers, directors and senior officials	A significant amount of knowledge and experience of the production processes and service requirements associated with the efficient functioning of organisations and businesses.
Professional occupa- tions	A degree or equivalent qualification, with some occupations requiring postgraduate qualifications and/or a formal period of experience -related training.
Associate professional and technical occupations	An associated high-level vocational qualification, often involving a substantial period of full-time training or further study. Some additional task-related training is usually provided through a formal period of induction.
Administrative and sec- retarial occupations	A good standard of general education. Certain occupations will require further additional vocational training to a well-defined standard (e.g. office skills).
Skilled trades occupa- tions	A substantial period of training, often provided by means of a work based training programme.
Caring, leisure and other service occupations	A good standard of general education. Certain occupations will require further additional vocational training, often provided by means of a work-based training programme.
Sales and customer ser- vice occupations	A general education and a programme of work-based training related to Sales procedures. Some occupations require additional specific technical knowledge but are included in this major group because the primary task involves selling.
Process, plant and ma- chine operatives	The knowledge and experience necessary to operate vehicles and other mobile and stationary machinery, to operate and monitor industrial plant and equipment, to assemble products from component parts according to strict rules and procedures and subject assembled parts to routine tests. Most occupations in this major group will specify a minimum standard of competence for associated tasks and will have a related period of formal training.
Elementary occupations	Occupations classified at this level will usually require a minimum general level of education (that is, that which is acquired by the end of the period of compulsory education). Some occupations at this level will also have short periods of work-related training in areas such as health and safety, food hygiene, and customer service requirements.

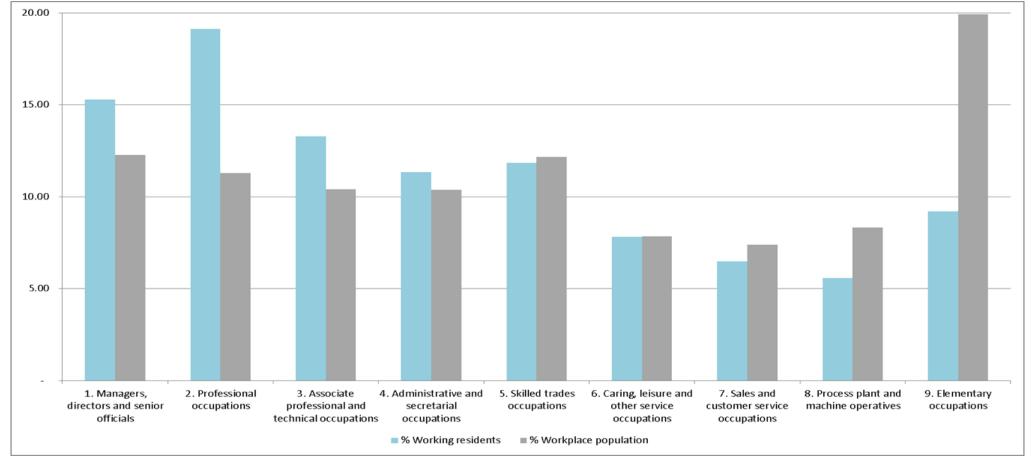
The chart below illustrates some key differences in the skill base of the residential population vs the employed positions

#### Occupations of Residential Population vs Workplace Population

of those working in the District (Workplace Population).

- The most prevalent occupation amongst Harborough's workplace population is 'Elementary Occupations'\* whereas the dominant occupation type amongst Harborough's residential population is 'Professional Occupations'\*.
- There is also evidence to suggest Harborough residents export other occupation types with Managerial positions, 'Associate professionals'\* and 'Administrative occupations'\* are all more prevalent amongst the residential population than that of the Workplace Population+.

\*Please refer to Occupation definitions on previous page.

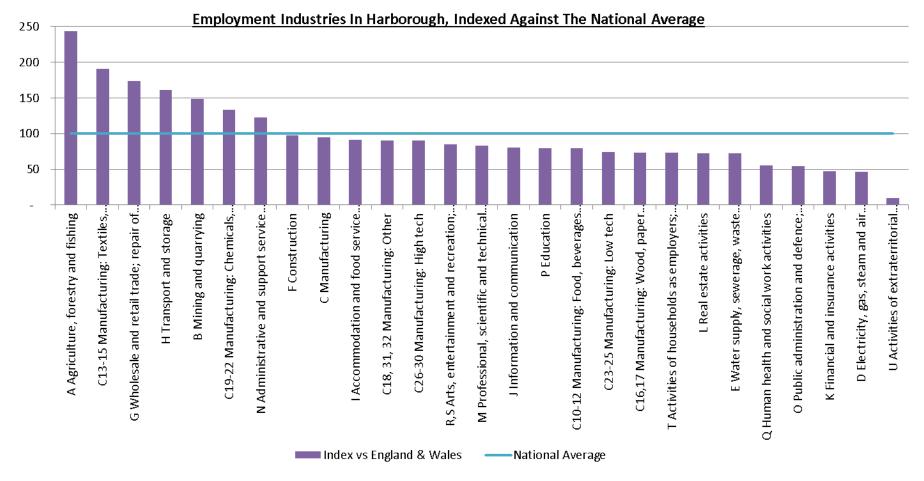


Compared with the national average we have a higher level of employment within a few key sectors including:

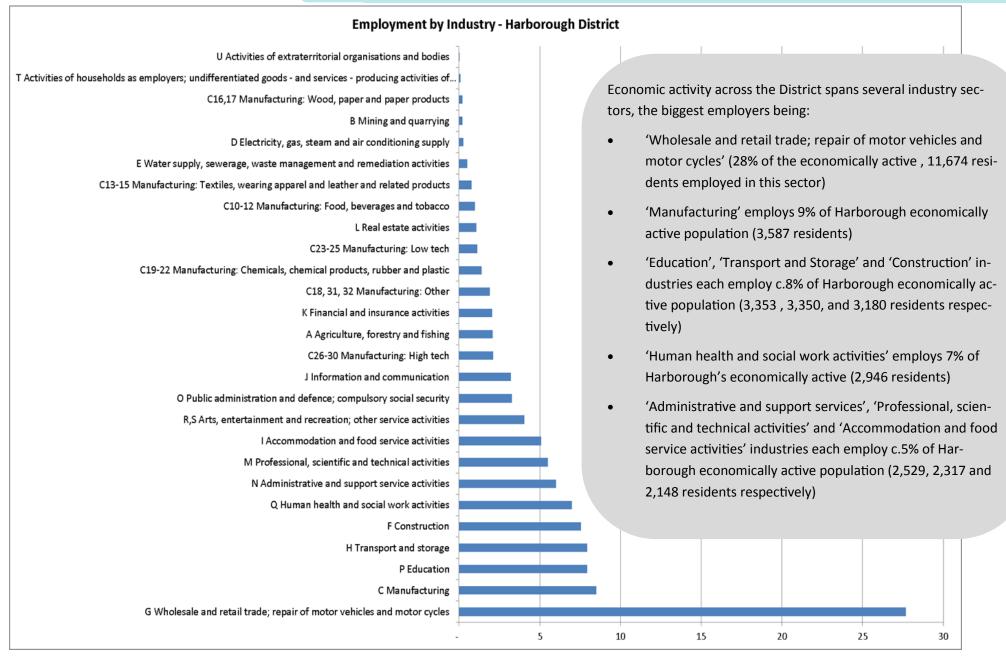
#### Employment industries in Harborough vs national average

Agriculture/forestry/ fishing and textile manufacturing; Wholesale and retail trade, vehicle sale and repair; Transport and storage; Mining and quarrying (employs only 91 people across the District but this is above the national average for employment in this sector); Chemical manufacturing; and Administrative and support services.

Census data indicates that industries under represented across the Harborough District, compared with national averages range from 'Financial and insurance activities' and 'Information and communication' to 'Electricity, gas, steam and air conditioning supply' to 'Arts, entertainment and recreation activities', to name but a few.



### Source of employment for the Harborough workforce - industries



#### Occupation by industry

The matrix below identifies the how many Harborough residents are employed in which industry and their occupation types.

The significance of employment generated by the distribution, hotels and restaurants ('G & I' industries) sector is clear. This is also clear on the previous page which illustrates that 'Wholesale and retail trade; repair of motor vehicles and motor cycles' (industry G) employs 28% of the District's working population.

- 8,300 residents employed in 'Elementary occupations', mainly across the Distribution, hotels and restaurants ('G & I' industries) and transport and communication ('H & J' industries).
- 5,173 residents are employed as 'Managers, directors and senior officials', work predominantly in Distribution, hotels and restaurants ('G & I' industries) and Financial, Real Estate, Professional and Administrative activities ('K, L, M, & N' industries).
- 5,128 residents are employed in 'Skilled trades occupations', predominantly across Construction ('F' industry), Distribution, hotels and restaurants ('G & I' industries) and manufacturing ('C' industries).
- 4,760 residents are employed in 'Professional occupations', predominantly in Financial, Real Estate, Professional and Administrative activities ('K, L, M, & N' industries) and Public administration, education and health ('O, P & Q' industries').

Occupation	All cate gories: Industry	A, B, D, E Agriculture, energy and water	C Manufacturing	F Construction	G, I Distribution, hotels and restaurants	H, J Transport and communication	K, L, M, N Financial, Real Estate, Professional and Administrative activities	O, P, Q Public administration, education and health	R, S, T, U Other
All categories: Occupation	42,180	1,300	3, 587	3,180	13,822	4,707	6,157	7,680	1,747
1. Managers, directors and senior officials	5,173	124	570	328	2,094	492	968	398	199
2. Professional occupations	4,760	35	262	179	384	574	937	2,258	131
Associate professional and technical occupations	4,387	52	428	138	955	348	1,187	983	296
Administrative and secretarial occupations	4,383	75	303	252	1,108	498	1,104	844	199
5. Skilled trades occupations	5,128	573	710	1,791	1,162	160	381	218	133
Caring, leisure and other service occupations	3,314	20	19	10	149	42	283	2,179	612
7. Sales and customer service occupations	3,124	26	66	34	2,442	127	314	88	27
8. Process, plant and machine operatives	3,511	117	837	232	1,083	880	192	145	25
9. Elementary occupations	8,400	278	392	216	4,445	1,586	791	567	125

#### Distance from and method of travel to work

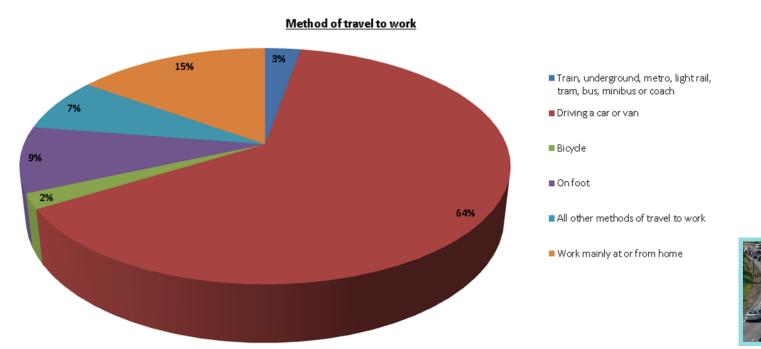
The average distance travelled to work by Harborough residents 17.5km, compared with a national average of 14.5km.



- 15.7% of employed residents travel less than 2km to work
- 15.2% of employed residents work from home
- 43.1% of employed residents travel between 2km and 20km to work
- 18.5% of employed residents travel 20km or more to their place of work

Almost 2/3rds of the Harborough workforce travels to work by car or van, use of public transport is low (3%). Working from home accounts for 15% of the Harborough workforce; the roll out of high speed broadband to rural localities currently underway may lead to the increase of home-based working over coming years. Other statistics of note include:

• Travel to work is predominantly on foot or bicycle (50%) for those less 2km away from work, however 43% rely on car or van.





#### **Commuting totals between Local Authorities**

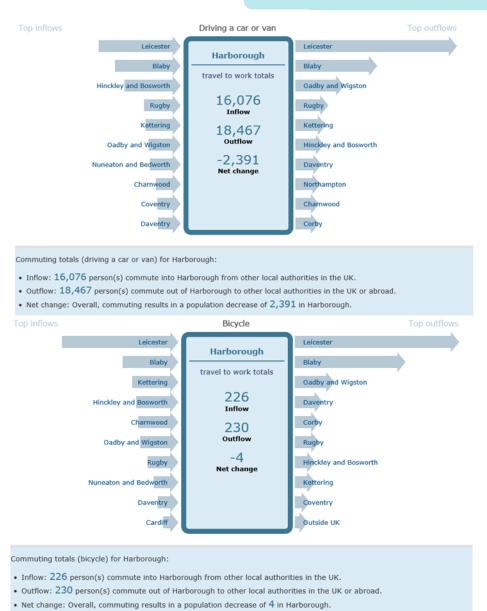
The residential workforce of Harborough travels far and wide for employment.

The chart below illustrates that 21,475 individuals commute out of the Harborough District to get to work. The census identified a working population of 42,180, we can therefore derive that 20,705 residents work within the Harborough District. Of these, 6,408 work from home, leaving 14,297 being employed at premises within the District. In addition, there is an inflow of workforce from other local authority catchments into Harborough, or 19,561. This equates to a possible 33,858 positions of employment held within the Harborough District.



Source: www.nomisweb.co.uk

#### **Commuting totals between Local Authorities**



Train Leicester Westminster, City of London Harborough Kettering travel to work totals Camden Charnwood 168 Coventry Birmingh Inflow Nottingham Erewash 707 Outflow Oadby and Wigston Islingt -539 Tower Hamlets Birmingham Net change Rutland Southwark Hinckley and Bosworth Kettering Broxtow

Commuting totals (train) for Harborough:

- Inflow: 168 person(s) commute into Harborough from other local authorities in the UK.
- Outflow: 707 person(s) commute out of Harborough to other local authorities in the UK or abroad.
- Net change: Overall, commuting results in a population decrease of 539 in Harborough.
- Reliance on the car is high with predominant employment destinations being Leicester and other neighbouring local authority catchments; and some areas farther afield such as Charnwood; similar inflows and outflows amongst bicycle users.
- London and Leicester are the main destinations for train users from Harborough.
- There are low inflows of workers using the train to reach work in the Harborough District. However, this is not surprising given that the only train station serving the district is in Market Harborough. The geography of district is far reaching and very dependent upon the strategic road network.

#### **Business Enterprise**

Harborough District Council engages with the local business community in a number of ways and is committed to achieving the vision that Harborough is a vibrant, safe and prosperous district.

This is expressed in a number of support services available to the local business community, including:

- Appointed a dedicated Business Support Manager
- Opened the Harborough Innovation Centre: http://www.harborough-ic.co.uk/
- Committed to the Harborough Open for business Prospectus
- Applied for a joint bid for EU funding to boost local business and tourism (£1.5million shared East Midlands pot outcome awaited)
- Business start up events, networking & advisory events
- For more information visit our website: http://www.harborough.gov.uk/business-grants

#### UK Business Counts (2014)\*

	Harborough (numbers)	Harborough (%)	East Midlands (Numbers)	East Midlands (%)
Enterprises				
Micro (0 to 9)	4,210.00	90.3	133,055.00	87.7
Small (10 to 49)	370.00	7.9	15,455.00	10.2
Medium (50 to 249)	70.00	1.5	2,665.00	1.8
Large (250+)	10.00	0.2	605.00	0.4
Total	4,660.00	-	151,770.00	-

According to www.nomisweb.co.uk there are currently 4,660 enterprises located in the Harborough District, 90% are small businesses employing less than 10 people.

#### **UK Business Counts – definitions from Nomis\***

The data contained in the table are compiled from an extract taken from the Inter-Departmental Business Register (IDBR) recording the position of units as at March of the reference year. The IDBR contains information on VAT traders and PAYE employers in a statistical register which provides the basis for the Office for National Statistics to conduct surveys of businesses. An Enterprise is the smallest combination of legal units (generally based on VAT and/or PAYE records) which has a certain degree of autonomy within an Enterprise Group. The employment information on the IDBR is drawn mainly from the Business Register Employment Survey (BRES). Because this is based on a sample of enterprises, estimates from previous returns and from other ONS surveys have also been used. For the smallest units, either PAYE jobs or employment imputed from VAT turnover is used. Estimates in the table are rounded to prevent disclosure.

#### GL Hearn Housing Requirements Study — Key notes

In March 2013 Harborough District Council published a Housing Requirements Study. This was commissioned in light of the abolition of RSS which previously identified housing need across the Leicester and Leicestershire HMA.

The Housing Requirements Study (by GL Hearn) looks at economic trends as part of its analysis of the District; highlights from which are summarised here. This summary focuses on the performance of the District between 2001 and 2011. To see detailed economic forecasts or to read the Harborough Housing Requirements Study in full please go to our website.



- Compared to the wider HMA the District's economy has performed well over the past decade and has supported relatively strong employment growth
  - ♦ 2001 to 2011 employment in the District grew by 22.1%; compared to 8.5% across the HMA and 7.8% across the region
- The District's economic performance is reflected by:
  - ♦ Being an attractive place to live
  - Offering strong workforce skills
  - Being accessible to the M1 and mainline rail services to London and the wider East Midlands
  - ♦ Being a strong base for SMEs, particularly manufacturing and distribution sectors
- Looking forwards there is an under-representation of private sector knowledge-based industries
  - ♦ There is evidence of out-commuting of higher skilled workers
  - ♦ There is competition for investment from surrounding areas including to the south within Northamptonshire
- Employment growth over the 2001-11 period is driven by wholesale and retail (4,400 jobs), professional and private services (+2,300 jobs) and public services (+1,600 jobs). However, employment contracted in the manufacturing industry by -2,200 jobs.

## Social Indicators — Environmental Impact

#### **Carbon Emissions**



Harborough District is a large rural district. The carbon emissions in 2012 were 8.6 tonnes per person. This is an increase from 2011, when the figure was 8.2 tonnes per person. This is the first increase since 2005. This compares to 7.7 tonnes per person for Leicestershire and 7 tonnes per person for England. Harborough District has the second highest emissions in Leicestershire.

Transport is responsible for the highest proportion of the emissions, with 44% of the total. Domestic energy use accounts for 28% of the total and industrial and commercial account for 26% of the total. The final 2% of emissions are due to agricultural land use.

#### **Fuel Poverty**

Harborough District is a mainly rural district and many homes are off the gas grid. Heating a home is more expensive if other fuels are used for heating. In addition there are many older homes that are more expensive



to heat. For some communities fuel costs can be so expensive that they lead to fuel poverty.

In Harborough District in 2012 there were 10.6% or 3,794 households in fuel poverty, according to the new low income, high costs (LIHC) method of measuring fuel poverty, recently adopted by the Government. This compares to 11.3% for the whole of Leicestershire and 10.4% for England.

# **Policy omissions**



None to report

# References

# Links to useful documents which have been referenced in the report

<u>Appendix</u>	<u>Title</u>	<u>Hyperlink</u>
1	New Local Plan timetable and the LDS	Available on our website
2	North West Market Harborough Strategic Development Area Master Plan	Available on our website
3	5 Year Land Supply updates: Apr 2013 to Mar 2014 Apr 2014 to Sept 2014	Available on our website
4	Employment Land Availability Study 2012	Available on our website
5	Existing Employment Areas Review 2012	Available on our website
6	L&L HMA Employment Land Study 2013	Available on our website
7	Harborough Retail Study 2013	Available on our website
8	Lutterworth Air Quality Management Area Action Plan 2013	Available on our website
9	Harborough Housing Requirements Study 2013	Available on our website
10	Strategic Housing Market Assessment (SMHA) 2014	Available on our website
11	Rural Centres Landscape Character Assessment and Landscape Capacity Study 2014	Available on our website
12	Strategic Housing Land Availability update 2014	Available on our website

# **Contact Us**

Please contact the Harborough District Strategic Planning Team for any queries regarding this report...



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Dial **01858 821160** to speak to a member of the team